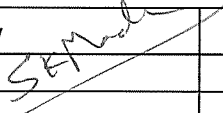


ANNEXURE – 2			
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
Name of the Target Company (TC)	5PAISA CAPITAL LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	WF ASIAN RECONNAISSANCE FUND LIMITED WF ASIAN SMALLER COMPANIES FUND LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Details of the acquisition / disposal as follows			
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	2,421,905	7.75%	7.75%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	2,421,905	7.75%	7.75%
<u>Details of acquisition/sale</u>			
f) Shares carrying voting rights acquired/sold	2,421,905	7.75%	7.75%
g) VRs acquired /sold otherwise than by shares	NA	NA	NA
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
i) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
j) Total (a+b+c+/-d)	2,421,905	7.75%	7.75%
<u>After the acquisition/sale, holding of:</u>			
e) Shares carrying voting rights	0	0.00%	0.00%
f) Shares encumbered with the acquirer	NA	NA	NA
g) VRs otherwise than by shares	NA	NA	NA
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
i) Total (a+b+c+d)	0	0.00%	0.00%

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	SALE ON SECONDARY MARKET		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17-Nov-2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	31,242,338	SHS	
Equity share capital/ total voting capital of the TC after the said acquisition / sale	31,242,338	SHS	
Total diluted share/voting capital of the TC after the said acquisition	31,242,338	SHS	
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.			
Signature of the acquirer / seller / Authorised Signatory			
Place: MUMBAI			
Date: 20-NOV-2025			

